



LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No.: IFCI/Res/Deb/Centbank/2024-25/ 1365

12 August ,2024

Centbank Financial Services Limited,
Central Bank – MMO Building,
3rd Floor (East Wing),
55, MG Road, Fort
Mumbai – 400 001

Dear Sir,

Re: Quarterly compliance for the period ended June ,2024

The compliance report pertaining to the series 47 (INE039A09LC6), 50 (INE039A09LL7) & 51 (INE039A09LM5) is as under:

1. We have been regular in payment of interest of all the series of bonds. The next date for payment of interest has been shown against each series in the list of bondholders attached (**Annexure-I**).
2. All the complaints/grievances during the quarter ended 30th June, 2024 have been resolved and no complaint is pending for resolution as on 30th June, 2024.
3. It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
4. The financial result for the quarter ended June, 2024 have been already shared.
5. There is no revision in our Credit Rating during the quarter ended June 2024 of FY 2024-25.
6. The company has complied with the relevant clauses of SEBI LODR wherever applicable.
7. There are no outstanding litigations, which would materially affect interest of the bondholders.
8. The above stated debentures are unsecured hence "statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due" is not applicable.

This is for your information and record please.

Yours faithfully,


(Alok Sabharwal)
General Manager

Encl.: As above

आई एफ सी आई लिमिटेड
पंजीकृत कार्यालय:
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फैक्स: +91-11-2623 0201, 2648 8471
वेबसाइट: www.ifcilttd.com
सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

IFCI Limited

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Website: www.ifcilttd.com
CIN: L74899DL1993GOI053677

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ANNEXURE - I**IFCI LIMITED, NEW DELHI****Statement as on 30.06.2024**

S. N.	Name of the issuer	ISIN	Issue Name	Maturity date DD/MM/YYYY	Coupon Rate	PAYMENT Frequency	Last Payment Date	Next Payment Date	Amount issued in ₹ crore	Amount O/s in ₹ Crore	Debenture Trustee
1	IFCI Ltd.	INE039A09LC6	47	25-01-2025	9.75	Yearly	25-01-2024	25-01-2025	200	200	Centbank Financial Services Ltd.
2	IFCI Ltd.	INE039A09LL7	50	04-05-2030	9.70	Yearly	04-05-2024	04-05-2025	250	250	Centbank Financial Services Ltd.
3	IFCI Ltd.	INE039A09LM5	51	18-05-2030	9.70	Yearly	18-05-2024	18-05-2025	250	250	Centbank Financial Services Ltd.

Sr. No.	Name of the Issuer Company	Sector (NBFC/Manufacturing/Infrastructure/Financial Services/Healthcare/Composites)	Type of Issues (Rights/PP)	Type of Instruments (Convertible/Non-Convertible)	Secured/Unsecured	Amount (Rs. Cr.)	Date of Issuance with issuer's Companies	Creditor's name if any	Issue Opening date	Term Closure date	Date of Allotment	Date of Redemption/Conversion/Default	Date of First Default	Date of registration with ROC	Date of Transfer from issuer's account (Public Issue)	Date of Receipt of Proceeds	No. of Debenture holders (As on 30/12/2017)	Details of Redemption Agreement		Details of Creation of DRB	Valuation report (Date of valuation and valuation of assets) (Please mention Yes/No)	End Utilization Certificate for the purpose of activity (Please mention Yes/No)	Self-party Communication to the issuer regarding the DRB for all periods from date of creation to the date of redemption Yes/No	Periodic Reports on Quarterly basis received from the issuer by DT					
																		Actual dates	Actual Dates						Required Percentage and amount of DRB	Actual Percentage and amount of DRB			
1	IFCI Limited	NBFC	RR-7	Non-Convertible	Unsecured	2,00,00,00,000	23/01/2016	IFCI Ltd. (as per the prospectus dated 23/01/2016)	24/01/2016	25/01/2016	25/01/2016	25/01/2016	25/01/2016	25/01/2016	25/01/2016	1	1	20	21	22	23	24	25	26	27	28	29	30	31
2	IFCI Limited	NBFC	RR-5B	Non-Convertible	Unsecured	2,00,00,00,000	08/05/2016	IFCI Ltd. (as per the prospectus dated 08/05/2016)	08/05/2016	08/05/2016	08/05/2016	08/05/2016	08/05/2016	08/05/2016	08/05/2016	3	3	20	21	22	23	24	25	26	27	28	29	30	31
3	IFCI Limited	NBFC	RR-51	Non-Convertible	Unsecured	2,00,00,00,000	18/05/2016	IFCI Ltd. (as per the prospectus dated 18/05/2016)	18/05/2016	18/05/2016	18/05/2016	18/05/2016	18/05/2016	18/05/2016	18/05/2016	3	3	20	21	22	23	24	25	26	27	28	29	30	31

ISIN		INE039A09LC6		
S.no	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	47	25-01-2011	25-01-2011
2	P	47	25-01-2012	25-01-2012
3	P	47	25-01-2013	25-01-2013
4	P	47	25-01-2014	25-01-2014
5	P	47	25-01-2015	25-01-2015
6	P	47	25-01-2016	25-01-2016
7	P	47	25-01-2017	25-01-2017
8	P	47	25-01-2018	25-01-2018
9	P	47	25-01-2019	25-01-2019
10	P	47	25-01-2020	25-01-2020
11	P	47	25-01-2021	25-01-2021
12	P	47	25-01-2022	25-01-2022
13	P	47	25-01-2023	25-01-2023
14	P	47	25-01-2024	25-01-2024
15	P	47	25-01-2025	

ISIN		INE039A09LL7		
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	50	04-05-2011	04-05-2011
2	P	50	04-05-2012	04-05-2012
3	P	50	04-05-2013	04-05-2013
4	P	50	04-05-2014	04-05-2014
5	P	50	04-05-2015	04-05-2015
6	P	50	04-05-2016	04-05-2016
7	P	50	04-05-2017	04-05-2017
8	P	50	04-05-2018	04-05-2018
9	P	50	04-05-2019	04-05-2019
10	P	50	04-05-2020	04-05-2020
11	P	50	04-05-2021	04-05-2021
12	P	50	04-05-2022	04-05-2022
13	P	50	04-05-2023	04-05-2023
14	P	50	04-05-2024	04-05-2024
15	P	50	04-05-2025	
16	P	50	04-05-2026	
17	P	50	04-05-2027	
18	P	50	04-05-2028	
19	P	50	04-05-2029	
20	P	50	04-05-2030	

ISIN		INE039A09LM5		
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	51	18-05-2011	18-05-2011
2	P	51	18-05-2012	18-05-2012
3	P	51	18-05-2013	18-05-2013
4	P	51	18-05-2014	18-05-2014
5	P	51	18-05-2015	18-05-2015
6	P	51	18-05-2016	18-05-2016
7	P	51	18-05-2017	18-05-2017
8	P	51	18-05-2018	18-05-2018
9	P	51	18-05-2019	18-05-2019
10	P	51	18-05-2020	18-05-2020
11	P	51	18-05-2021	18-05-2021
12	P	51	18-05-2022	18-05-2022
13	P	51	18-05-2023	18-05-2023
14	P	51	18-05-2024	18-05-2024
15	P	51	18-05-2025	
16	P	51	18-05-2026	
17	P	51	18-05-2027	
18	P	51	18-05-2028	
19	P	51	18-05-2029	
20	P	51	18-05-2030	